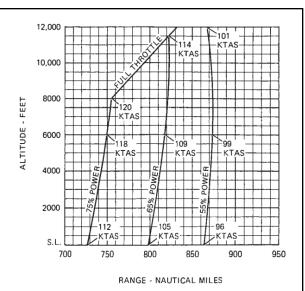
Performance and Limitations

Objective

To ensure the applicant learns the impact of weight and balance and environmental factors on aircraft performance, the importance of memorizing important aircraft limitations and how to calculate weight and balance and performance data.

Purpose

Airplanes are designed to be as safe as possible and perform well under a variety of circumstances, but this safety and performance is based on pilots remaining within the published limitations and performance envelopes. This lesson introduces pilots to the procedures for calculating the various factors which affect airplane performance, as well as how to consider airplane performance and limitations during flight planning.



Schedule	Equipment				
 Ground Lesson: 45 minutes Student Q&A: 15 minutes 	 Airplane Checklist Airplane POH Calculator Whiteboard / Markers (optional) 				
Student Actions	Instructor Actions				
 Ask any questions, receive study material for the next lesson. Watch linked video. Review listed references. 	Deliver the ground lesson (below).Answer student questions.				

Completion Standards

- Student can explain the following concepts:
 - How to compute Weight and Balance, the dangers of being out of the envelope, weight effects on performance
 - Datum, weight, gross weight, arm, moment
 - Strategies for dealing with an airplane out of the allowable weight and balance envelope
 - How to compute takeoff, landing, and cruise performance
 - List airplane V speeds and what they represent
 - Effects of density altitude, wind, runway surfaces, etc.
 - Importance of calculating required performance, differences from actual performance, safety margin

References

- Cyndy Hollman "Takeoff Performance (Private Pilot Lesson 7c)"
 - YouTube https://www.youtube.com/watch?v=3OKXUI5le30
- Airplane POH Section 2 [Limitations], Section 5 [Performance], Section 6 [Weight & Balance]
- FAA-H-8083-25C (Pilot's Handbook of Aeronautical Knowledge) Chapter 4, Page 4-4 [Density Altitude],
 Chapter 5, Page 14-15 [Static and Dynamic Stability], Chapter 5, Page 15-17 [Longitudinal Stability], Chapter 5,
 Page 19-20 [Directional Stability], Chapter 5, Page 25-26 [Stalls], Chapter 5, Page 34-35 [Load Factors and
 Stalling Speeds], Chapter 5, Page 37-38 [Vg Diagram], Chapter 10, Page 2 [Effects of Weight], Chapter 10,
 Page 2-4 [Balance, Stability, Center of Gravity], Chapter 10, Page 4-5 [Terms and Definitions], Chapter 10,
 Page 5-11 [Computing W&B], Chapter 11, Page 16-18 [Landing Performance], Chapter 11, Page 19-28 [Performance Charts]
- FAA-S-ACS-6C (Private Pilot ACS) Area I Task F
- FAA-S-ACS-7B (Commercial Pilot ACS) Area I Task F
- FAA-S-ACS-25 (CFI ACS) Area II Task F

Ground Lesson Outline

- Importance of Weight and Balance Dangers of Imbalance
- Weight and Balance Terms Weight, Gross Weight, Basic Empty Weight, Arm, Station, Moment, Datum, CG
- Effect of Weight and Balance on Performance
 - o Weight raises AoA for level flight, Affects stall speed, takeoff and landing distance, maneuvering speed
 - o CG Affects stall speed, stability
- Methods of Weight and Balance Control
 - o Moving or reducing passengers or cargo, Adjusting fuel load, Ballast
- Computing Weight and Balance Airplane POH Section 6 [Weight & Balance]
 - How To Compute Total Moment, Check Flight Envelope Normal Category/Utility Category
 - Adding, Removing, and Shifting Loads
- POH Performance Charts Airplane POH Section 5 [Performance]
 - Takeoff Performance, Climb Performance, Cruise Performance, Landing Performance
 - Fuel Burn, TAS, Endurance
- Airplane Limitations Airplane POH Section 2 [Limitations]
 - o V Speeds Airplane, Flaps Extended, Gear Extended Max Speeds
 - Max Demonstrated Crosswind Not a true limitation
 - Vg Diagram, Load Factor, Dangers of Exceeding Limitations
- Effects of Atmospheric Conditions on Performance
 - o Wind, Temperature, Pressure
 - o True Altitude, Pressure Altitude, Density Altitude
 - Effect on Takeoff and Landing Speeds
- Required Performance
 - o Determining sufficient airplane performance for planned flight
 - Also consider: Hard/Soft Surface, Airport Environment (Runway Slope)
 - Effects of Configuration
 - o Calculated Performance vs. Actual Performance
 - Pilot Skill, Aircraft Condition, Improper Leaning
 - Safety Margin

Common Errors

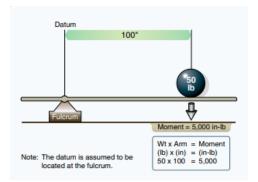
- Failing to consider changes in passenger, cargo, or fuel load on weight and CG calculations.
- Miscalculating the CG when loading changes.

Ground Lesson Content

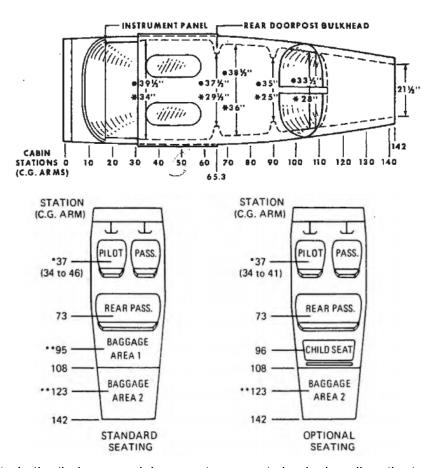
- **Importance of Weight and Balance** It is quite intuitive that the heavier an airplane is, the more force is required to make it fly, or to maneuver it. Airplanes are extremely sensitive to weight, and are designed to operate only in specific ranges of minimum and maximum weights. Additionally, airplanes are quite sensitive to *balance*, which refers to the location of the Center of Gravity.
 - Dangers of Imbalance Airplanes in flight rely on their flight control surfaces to produce sufficient forces to maneuver and control the airplane. Large imbalances in weight distribution can lead to situations where the airplane is excessively nose heavy, or tail heavy, or wants to roll one direction or another.

Weight and Balance Terms

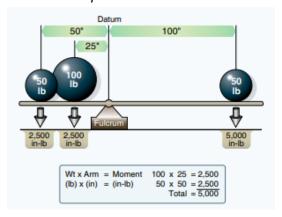
- Weight Simply, how heavy is the airplane overall (gross weight), or how heavy the individual object is, whether than be passengers, cargo, or even fuel or airplane parts.
 - Maximum Gross Weight Maximum weight allowable for the airplane.
 - **Basic Empty Weight** Weight of the airplane with all standard and optional equipment, plus any unusable fuel. Does *not* include weight of usable fuel, passengers, or cargo.
 - **Useful Load** Difference between Maximum Gross Weight and Basic Empty Weight. Load usable for fuel, passengers, and cargo.
 - Payload Load available after fuel is loaded.
- Datum A given point on the airplane from which all relative distances are measured. For
 instance, the position of all objects in the plane can be specified in the number of inches from
 the tip of the propeller spinner, or any other location. The datum can be imagined as the
 fulcrum in a balance or scale.



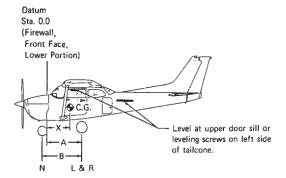
Arm - The distance from the datum. The further that an object is from the datum, the longer the
arm. Arm is usually expressed as inches aft of datum (positive arm numbers) or inches forward
of datum (negative arm numbers). This is also sometimes called a station in some POHs.



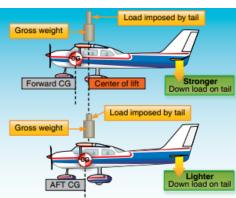
Moment - In the 'balance scale' concept, moment simply describes the tendency of an object to rotate around the datum. A 50lb object 100 inches from the datum wants to rotate more than a 50lb object 50 inches from the datum. This is intuitively experienced with levers: the longer the lever, the less force must be applied to achieve the same result. When using a scale, a heavier object on one side can be balanced by lighter objects on the other, if those lighter objects are further away from the fulcrum. Moment is calculated by multiplying Weight x Arm, and is usually expressed in 'inch pounds'.



CG - Once all individual weights in an aircraft are considered, the Center of Gravity (CG) represents a sort of 'average position' of the weights. When balancing an object by a fingertip, objects balance on their center of gravity. When computing weight and balance for airplanes, the position of the CG is assumed to be some distance from the datum, represented as an arm, or inches aft of datum.

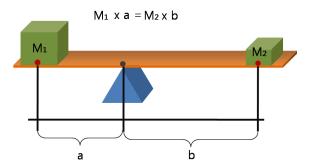


- Effect of Weight and Balance on Performance
 - o Weight
 - Takeoff and Landing Performance Heavier airplanes require more runway to take off, and require more runway to land.
 - Stall Speed When flying at higher weights, the total load on the wing is higher, and the airplane must produce more lift to maintain straight and level flight. This requires a higher angle of attack for the same airspeed. Because airplanes always stall at the same angle of attack, and heavier weights increase angle of attack, it can be concluded that heavier aircraft stall at a higher airspeed.
 - Load Factor Airplane load factors (maximum and minimum structural loads) are computed only for allowable ranges of airplane weights. Exceeding these weights may cause structural failure in flight! This is especially true when encountering turbulence, etc.
 - Maneuvering Speed Likewise, flying at very light weights also affects performance, because it will require less flight control movement to produce the same forces. Recall that the wing will be flying at a lower angle of attack when the weight is lower, which means that the wing can produce more total lift before it stalls. This can result in the airplane exceeding the limit load factor at lower airspeeds!
 - CG The position of the Center of Gravity affects many aspects of airplane performance and stability:
 - Longitudinal Stability and Stall Recovery Longitudinal stability refers to an airplane's stability in pitch. Most airplanes are stable in pitch, and have a gentle up-down pitch oscillation over time. The most important factor in longitudinal stability is the location of the center of gravity relative to the center of lift.
 - Center of Gravity and Center of Lift -When conventionally designed airplanes fly, the center of gravity is always in front of the center of lift. You can think of the center of lift as a sort of pivot point in a seesaw. Because the horizontal stabilizer is far behind the center of lift, it produces downward force (essentially lift, but downward) to keep the nose of the airplane level. This downward force opposes the upward force of the main



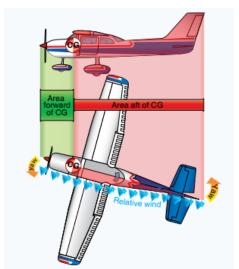
wing, requiring it to produce slightly more lift to compensate. Also, because any airfoil that produces lift also produces drag, the amount of drag caused by the horizontal stabilizer depends on the force it must produce.

 When the center of gravity is further forward, the horizontal stabilizer must produce more downward force to raise the nose, which adds to the loads placed on the Center of Lift pivot point (the main wing).



- Airplanes are designed so that they have a natural tendency to recover from a stall. A well-designed airplane's Center of Gravity is always forward of the Center of Lift.
- CG CL T
- This design causes a natural tendency for the airplane to nose down, reducing the angle of attack.
 - To counteract this, the horizontal stabilizer and elevator surfaces of an airplane are designed to produce a *downward* force, which 'holds up' the heavier nose area by pivoting the airplane around the Center of Lift. When an airplane stalls, if the elevator pressure is relaxed, the Center of Gravity will fall naturally.
- As the Center of Gravity moves closer to the Center of Lift, the natural nose-down stall-recovery tendency is weakened, and it requires less downward force by the tail to move the nose up or down. In this configuration, relatively small movements of the elevator can cause large, rapid changes in pitch. When an airplane Center of Gravity is too close to the Center of Lift, or even behind it, a very dangerous situation exists where there is no natural tendency to recover from a stall. In fact, if the Center of Gravity is too far rearward (aft), the airplane may be uncontrollable in pitch and a stall may be unrecoverable! This situation is called longitudinal instability.
- Stall Speed Similar to the natural tendency for a forward CG to cause the airplane to recover from a stall, a forward CG requires the rear horizontal stabilizer to produce more downward force to keep the nose raised for level flight. This in turn adds more weight for the main wing to support, increasing its angle of attack, and therefore increasing stall speed.

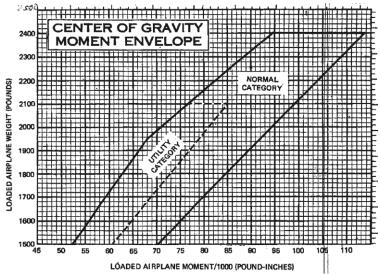
Directional Stability - Directional stability is stability in yaw. Airplane yaw is largely controlled by the vertical tail surface, and to a lesser extent, the fuselage itself. Due to the large distance from the center of gravity, the tail surface is very effective at maintaining directional stability. When the CG moves rearwards, towards the tail, the tail surface is less effective and directional stability is reduced.



- Methods of Weight and Balance Control Pilots have a few ways to manage the weight and balance of an airplane.
 - Moving or reducing passengers or cargo If the weight
 is too much, the amount of passengers or cargo can be reduced. Similarly, if the issue is merely
 that of balance, it is possible that simply *moving* the passengers or cargo to another location
 can alleviate the problem.
 - **Adjusting fuel load** Airplanes often carry significant amounts of fuel, which can be reduced to give a higher *payload* (weight carrying capability for passengers and cargo).
 - Ballast If the issue is solely one of CG, it is often possible to add relatively small weights to baggage compartments to generate large changes in the CG, since baggage compartments are often far from the datum.
- Computing Weight and Balance In order to determine the total weight and find the Center of Gravity for an airplane, the Gross Weight and CG location must be computed.
 - How To Compute Computing weight and balance is fairly simple:
 - Step 1: Start with the Airplane's Empty Weight and CG. This can be found in the POH, and represents the Gross Weight and CG location with no (usable) fuel, passengers, or cargo. See your Airplane POH Section 6 [Weight & Balance]
 - **Step 2**: Add the weight of fuel, passengers, and cargo to the Airplane Empty Weight. This is the *gross weight*.
 - **Step 3**: Multiply the weight of each item (fuel, each passenger and item of cargo) by the arm for their location. This provides the moment for each item. Compute the moment of the empty airplane by multiplying the Airplane Empty Weight by the empty CG. (Some W&B sheets already provide this) This is the empty moment.
 - **Step 4**: Add each calculated moment to the empty moment to determine the *total moment*.
 - Step 5: Divide the *total moment* by the *gross weight*. This provides the CG location, in terms of distance from the datum.

Item	Weight	Arm	Moment
Aircraft Empty Weight	2,100	78.3	164,430
Front Seat Occupants	340	85.0	28,900
Rear Seat Occupants	350	121.0	42,350
Fuel	450	75.0	33,750
Baggage Area 1	80	150.0	12,000
Total	3,320		281,430
		281,430 ÷ 3	,320 = 84.8

- Check Flight Envelope Use the POH to find where the computed gross weight and CG lie within the envelope. Depending on the POH, you may need to use total moment or CG (inches). If the intersection between the weight and CG does not lie within the envelope, the airplane is not within the allowable CG range and weight must be added, removed, or moved to alter the CG!
 - Normal vs Utility Category Note that many airplanes may be operated in the Utility Category at certain ranges of weight and CG. If the maneuvers being planned require the airplane to be operated in this category, be sure to ensure the weight and CG are within limits for that area of the flight envelope.



- Adding, Removing, and Shifting Loads It is also easy to compute what will happen to the weight or CG. The further from the datum (further towards the rear of the airplane) an object is placed, the more it will move the resulting CG rearwards.
 - For example, to simulate the adding of 10 lbs of ballast to the rear baggage area, simply multiply the weight of the ballast times the arm location of the baggage area, and add to the existing total moment, to see if the CG moves within limits. Likewise, to simulate the removal of an item, compute a negative weight in the given location (giving a negative moment), and add it to the total moment.

- POH Performance Charts See your Airplane POH Section 5 [Performance]
 - Takeoff Performance Use tables for calculations, take note of conditions and configuration!
 - Important Note: Table below is an Example Only. Use data from your airplane POH.

TAKEOFF DISTANCE MAXIMUM WEIGHT 2400 LBS

CONDITIONS: Flaps 10° Full Throttle Prior to Brake Release Paved, Level, Dry Runway Zero Wind

SHORT FIELD

NOTES:

- Short field technique as specified in Section 4.
- Prior to takeoff from fields above 3000 feet elevation, the mixture should be leaned to give maximum RPM in a full throttle, static runup.
- Decrease distances 10% for each 9 knots headwind. For operation with tailwinds up to 10 knots, increase distances by 10% for each 2 knots.
- 4. For operation on a dry, grass runway, increase distances by 15% of the "ground roll" figure.

TAKEOFF SPEED		PRESS 0°C		0°C	10°C		20°C		30°C		40°C		
WEIGHT LBS	LIFT OFF	AS AT 50 FT	ALT	ROLL	TOTAL FT TO CLEAR 50 FT OBS	ROLL	TOTAL FT TO CLEAR 50 FT OBS	ROLL	TOTAL FT TO CLEAR 50 FT OBS	ROLL	TOTAL FT TO CLEAR 50 FT OBS	ROLL	TOTAL FT TO CLEAR 50 FT OBS
2400	51	56	S.L. 1000 2000 3000 4000 5000 6000 7000 8000	795 875 960 1055 1165 1285 1425 1580 1755	1460 1605 1770 1960 2185 2445 2755 3140 3615	860 940 1035 1140 1260 1390 1540 1710 1905	1570 1725 1910 2120 2365 2660 3015 3450 4015	925 1015 1115 1230 1355 1500 1665 1850 2060	1685 1860 2060 2295 2570 2895 3300 3805 4480	995 1090 1200 1325 1465 1620 1800 2000	1810 2000 2220 2480 2790 3160 3620 4220	1065 1170 1290 1425 1575 1745 1940	1945 2155 2395 2685 3030 3455 3990

- Climb Performance Use tables for calculations, take note of conditions and configuration!
 - Important Note: Table below is an Example Only. Use data from your airplane POH.

MAXIMUM RATE OF CLIMB

CONDITIONS: Flaps Up Full Throttle

NOTE:

Mixture leaned above 3000 feet for maximum RPM.

WEIGHT	PRESS	CLIMB	RATE OF CLIMB - FPM						
LBS	ALT FT	SPEED KIAS	-20°C	0°C	20°C	40°C			
2400	S.L.	76	805	745	685	625			
7 37	2000	75	695	640	580	525			
	4000	74	590	535	480	420			
	6000	73	485	430	375	320			
	8000	72	380	330	275	220			
	10,000	71	275	225	175				
	12,000	70	175	125					

TIME, FUEL, AND DISTANCE TO CLIMB

MAXIMUM RATE OF CLIMB

CONDITIONS: Flaps Up

Full Throttle Standard Temperature

- 1. Add 1.1 gallons of fuel for engine start, taxi and takeoff allowance.
- Mixture leaned above 3000 feet for maximum RPM.
- 3. Increase time, fuel and distance by 10% for each 10°C above standard temperature.
- 4. Distances shown are based on zero wind.

WEIGHT	PRESSURE	ТЕМР	CLIMB	RATE OF	FROM SEA LEVEL				
LBS	ALTITUDE FT	OC SPEED KIAS				FUEL USED GALLONS	DISTANCE NM		
2400	S.L.	15	76	700	0	0.0	0		
	1000	13	76	655	1	0.3	2		
	2000	11	75	610	3	0.6	4		
	3000	9	75	560	5	1,0	6		
	4000	7	74	515	7	1.4	9		

- Landing Performance Use tables for calculations, take note of conditions and configuration!
 - **Important Note:** Table below is an *Example Only*. Use data from *your* airplane POH.

LANDING DISTANCE

SHORT FIELD

CONDITIONS: Flaps 300 Power Off Maximum Braking Paved, Level, Dry Runway

Zero Wind NOTES:

- Short field technique as specified in Section 4.
- Decrease distances 10% for each 9 knots headwind. For operation with tailwinds up to 10 knots, increase distances by 10% for each 2 knots.
- For operation on a dry, grass runway, increase distances by 45% of the "ground roll" figure.
- 4. If a landing with flaps up is necessary, increase the approach speed by 7 KIAS and allow for 35% longer distances.

SPEED	PRESS	0°C		10°C		20°C		30°C		40°C		
LBS	AT 50 FT KIAS	ALT FT	GRND ROLL FT	TOTAL FT TO CLEAR 50 FT OBS	ROLL	TOTAL FT TO CLEAR 50 FT OBS						
2400	61	S.L. 1000 2000 3000 4000 5000 6000 7000 8000	510 530 550 570 595 615 640 665 690	1235 1265 1295 1330 1365 1400 1435 1475 1515	530 550 570 590 615 640 660 690 715	1265 1295 1330 1360 1400 1435 1470 1515 1555	550 570 590 615 635 660 685 710 740	1295 1325 1360 1395 1430 1470 1510 1550 1595	570 590 610 635 660 685 710 735 765	1325 1360 1390 1430 1470 1510 1550 1590 1635	585 610 630 655 680 705 730 760 790	1350 1390 1425 1460 1500 1540 1580 1630 1675

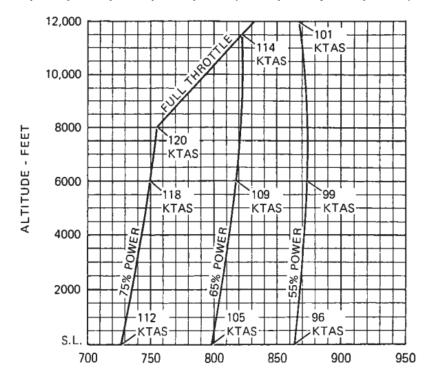
o Cruise Performance, Fuel Burn, TAS, Endurance - Use tables for calculations, take note of conditions and configuration!

CRUISE PERFORMANCE

CONDITIONS: 2400 Pounds

Recommended Lean Mixture (See Section 4, Cruise)

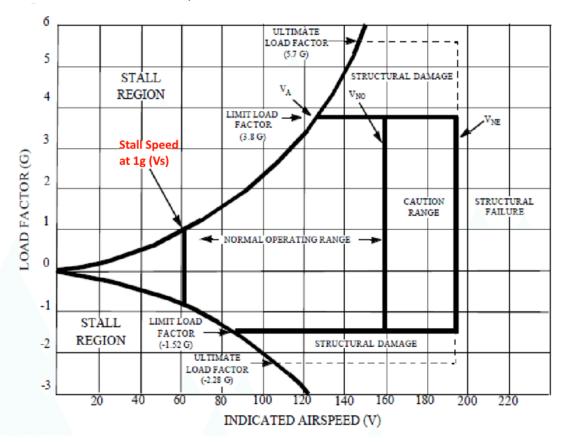
PRESSURE	RPM	20°C BELOW STANDARD TEMP				ANDAF PERATI	_	20°C ABOVE STANDARD TEMP			
ALTITUDE FT	HEW!	% BHP	KTAS	GPH	% BHP	KTAS	GPH	% BHP	KTAS	GPH	
2000	2500 2400 -2300 2200 2100	72 65 58 52	110 104 99 92	8.1 7.3 6.6 6.0	76 69 62 55 50	114 109 103 97 91	8.5 7.7 6.9 6.3 5.8	72 65 59 53 48	114 108 102 96 89	8.1 7.3 6.6 6.1 5.7	
4000	2550 2500 2400 2300 2200 2100	77 69 62 56 51	115 109 104 98 91	8.6 7.8 7.0 6.3 5.8	76 73 65 59 54 48	117 114 108 102 96 89	8.5 8.1 7.3 6.6 6.1 5.7	72 69 62 57 51 47	116 113 107 101 94 88	8.1 7.7 7.0 6.4 5.9 5.5	



RANGE - NAUTICAL MILES

- Airplane Limitations See your Airplane POH Section 2 [Limitations]
 - V Speeds It is crucial for pilots to *memorize* and stay within the V speeds of their airplane.
 Some important V-Speeds that pilots should know:
 - **Vs** Stall speed (generally in clean configuration)
 - Vs₀ Stall Speed in landing configuration
 - Vx Best Angle of Climb
 - Vy Best Rate of Climb

- Vg Best Glide
- Vfe Max Flaps Extended
- VIe Max Gear Extended Speed / VIo Max Gear Operating Speed
- Va Maneuvering Speed
- **Vno** Max Normal Operating Speed (Top of Green Arc)
- Vne Never Exceed Speed
- Max Demonstrated Crosswind Max Demonstrated Crosswind is not a true limitation, it is simply the maximum value that was demonstrated during certification. However, pilots should consider their own proficiency with crosswind techniques when deciding how much crosswind is allowable. There is an aerodynamic limit (unpublished) to how much crosswind is possible in an airplane.
- Vg Diagram The Vg Diagram visually illustrates the various airplane speed limitations and how Load Factor affects stall speed, etc.



- Dangers of Exceeding Limitations Exceeding published airplane limitations is extremely dangerous and can lead to in-flight structural failure!
- Effects of Atmospheric Conditions on Performance
 - Wind, Temperature, Pressure POH Performance Charts generally account for these variables, as they can increase, or decrease performance.
 - Measures of Altitude
 - True Altitude Actual altitude above Mean Sea Level (MSL) in absolute terms.
 - Pressure Altitude Altitude above MSL corrected for non-standard pressure. (Std Pressure = 29.92") Each 0.01" of deviation accounts for 10 feet of correction. When the atmospheric pressure is higher than standard, the pressure altitude is lower than the true altitude.
 - **Density Altitude** Altitude above MSL corrected for non-standard pressure *and* temperature. **This altitude is used primarily in performance calculations** since it

represents the "equivalent altitude" in the standard atmosphere (29.92" and 15° Celcius) where the same performance would be achieved.

- This is computed because both airplane aerodynamic performance and engine performance are affected by reduced density of the atmosphere.
- Effect on Takeoff and Landing Speeds When Density Altitude is high, takeoff and landing true airspeed will be higher, although the airspeed indicator will display the same indicated airspeeds. This equates to longer takeoff and landing distances!

• Required Performance

- It is crucial that pilots determine before every flight that the airplane has sufficient performance for the planned flight. Other factors to consider:
 - Soft Runway Surfaces increase takeoff rolls, and decrease landing rolls
 - Airport Environment Upward sloping runways increase takeoff rolls, and decrease landing rolls. Obstacles in the approach or departure path may require a longer takeoff or landing roll.
- Effects of Configuration POH performance values are valid only for the specified configurations. If the POH specifies to use Flaps, Flaps must be used to meet the stated performance!
- Calculated Performance vs. Actual Performance The POH performance numbers should be treated as best case values. It is generally best to add some 'safety margin' to the computed numbers to account for things like:
 - **Pilot Skill** Meeting calculated landing or takeoff distances requires good pilot technique. Any mistakes can increase these values.
 - Aircraft Condition Airplanes which are older frequently fail to exactly match 'book values'.
 - **Improper Leaning** It is very easy to perform the mixture leaning procedure improperly, which can make a large difference in actual fuel burn.
- Safety Margin Add 10-20% to takeoff or landing distances. Add 10-20% to fuel burn figures.
 Do not plan to conduct flights that require maximum performance, such as in extreme crosswinds, etc.